

Decarbonization of heat and co-products: Opportunities in the Upper Rhine region

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RE Heat from deep geothermal resources...

Decarbonizing the heat sector

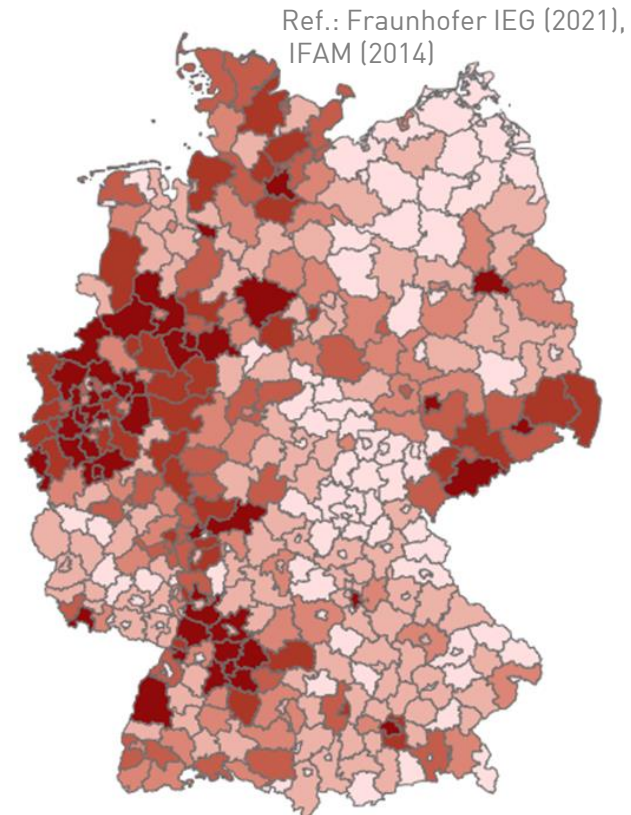
Current Situation

- The political decarbonization targets in the heating sector require the increased use of renewable energies¹⁾
- This requires the utilization of domestic resources
- The increased district heating prices are currently significantly higher than the production cost of geothermal heat
- In the medium and long term, district heating prices are expected to rise faster than the production costs for heat from deep geothermal energy²⁾
- By 2045, deep geothermal energy is expected to contribute 138 TWh to the heat supply in Germany³⁾

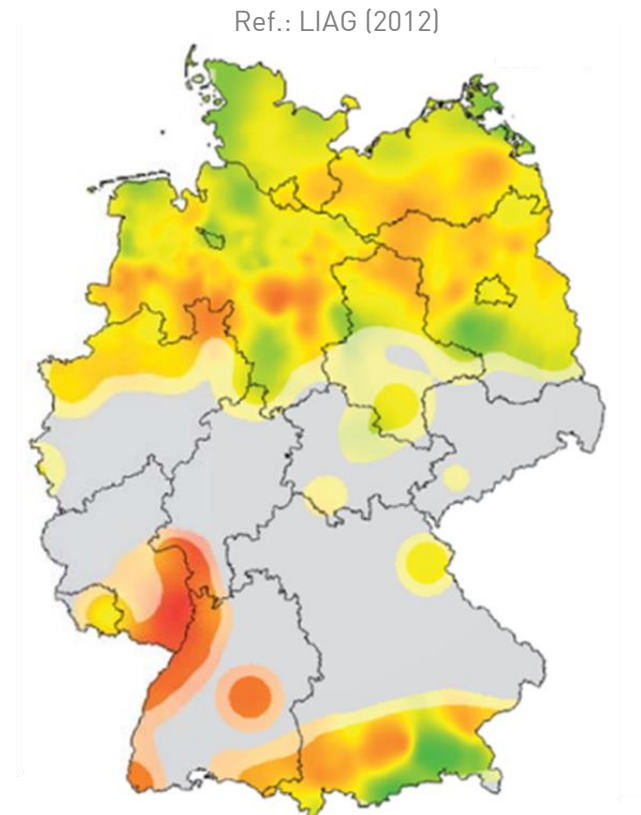
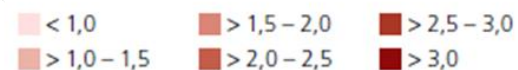
¹⁾ BEW = Federal funding for efficient heating networks

²⁾ UBA, 2020: OPEX comparatively little affected due to high efficiencies (COP 20 to 40)

³⁾ LIAG on behalf of BMWK, 2022; About a hundredfold increase compared to the status quo



Specific heat demand (TWh/ p.a.)



Temperature at 3.000 m depth



...and lithium as co-product from the same reservoir ?

Supporting e-mobility sector

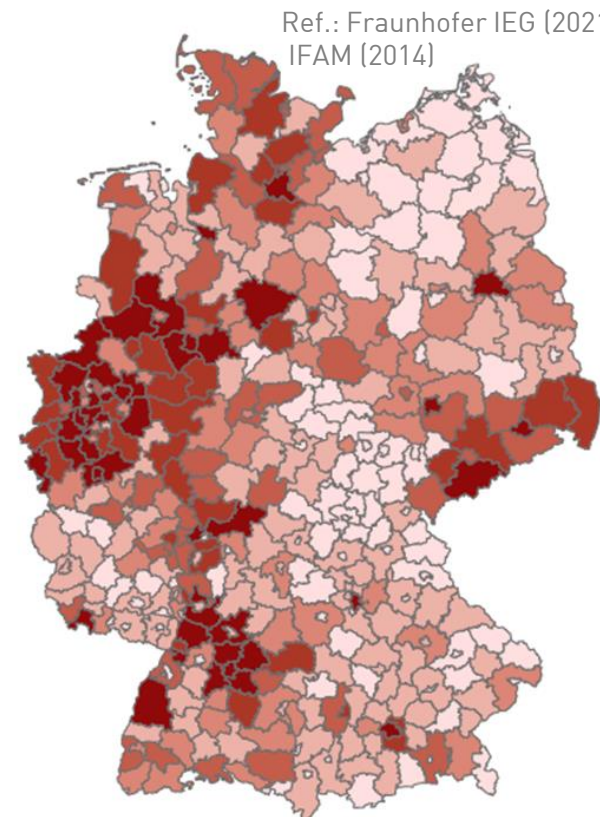
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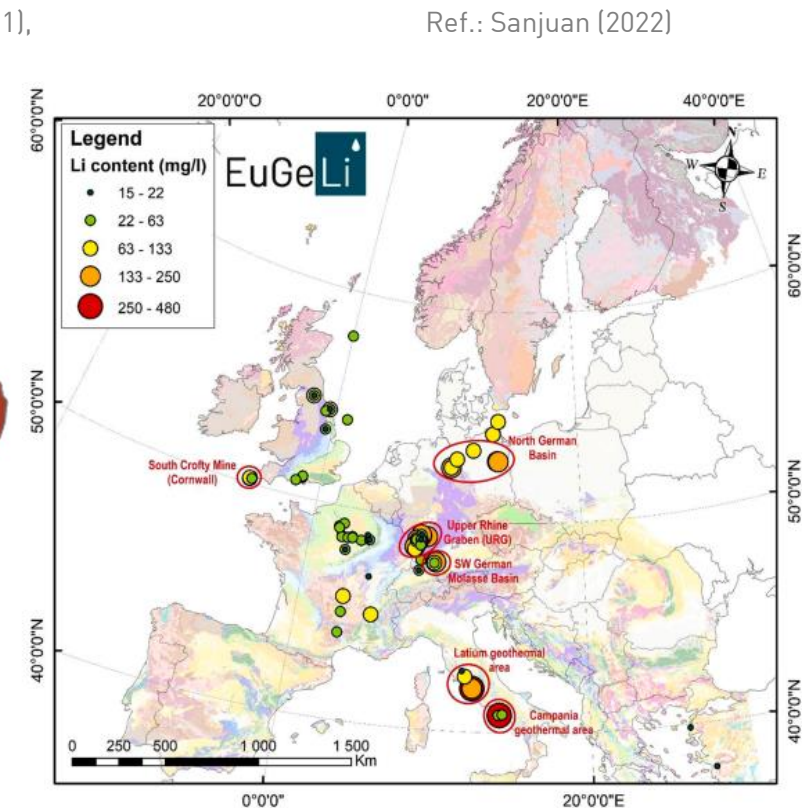
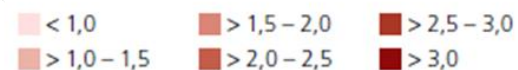
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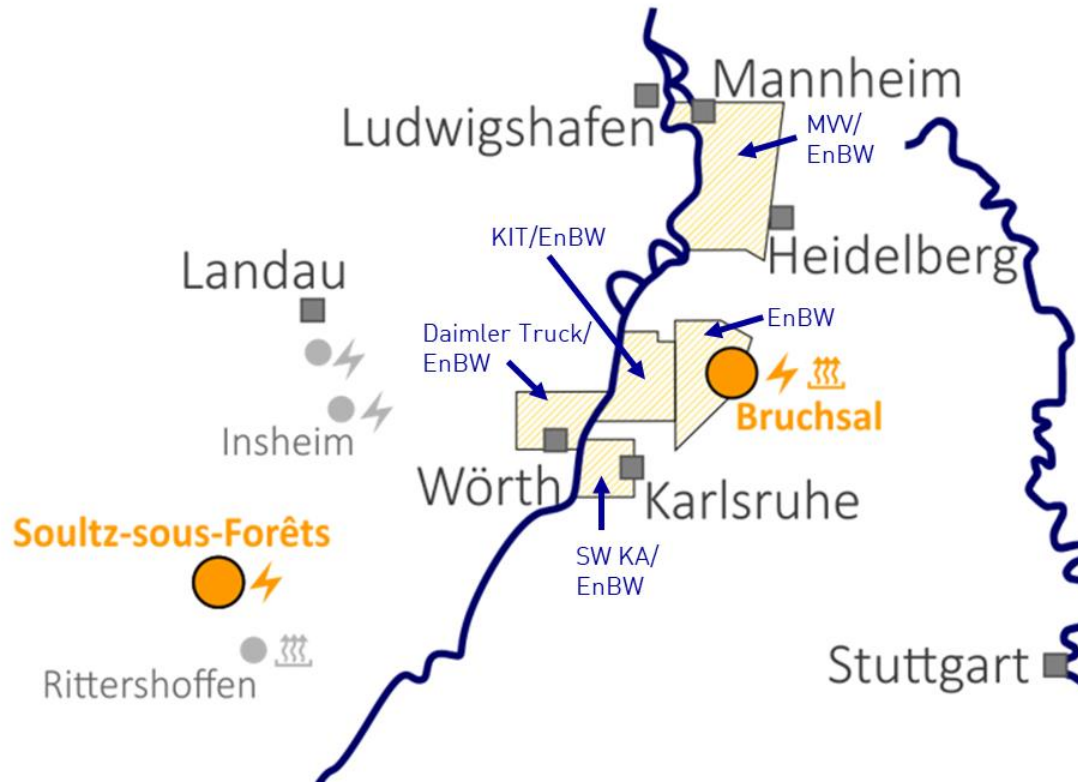


Specific heat demand (TWh/ p.a.)



Geothermal licenses of EnBW w/ or w/o partners

Exploration licenses under mining law and operating licenses



- + **Rhine-Neckar/Hardt:** Replacement of heat supplies from the coal fired power plant in Mannheim together with MVV Energie AG
- + **Bruchsal:** Expansion of the Bruchsal geothermal plant together with Stadtwerke Bruchsal
- + **KIT Campus North:** Research project on the construction and operation of geothermal high-temperature storage facilities
- + **Würth/Bertha:** Provision of heat for industrial processes and the heat supply of Daimler Truck and the city of Würth
- + **Karlsruhe Rheinhafen:** Partial replacement of the heat supply from the Rheinhafen coal fired power plant together with the Karlsruhe public utility company
- + **Soutz-sous-Forêts:** Generation of electricity, partnership with Électricité des Strasbourg
- + Activities of various subsidiaries

Securing the supply of heat

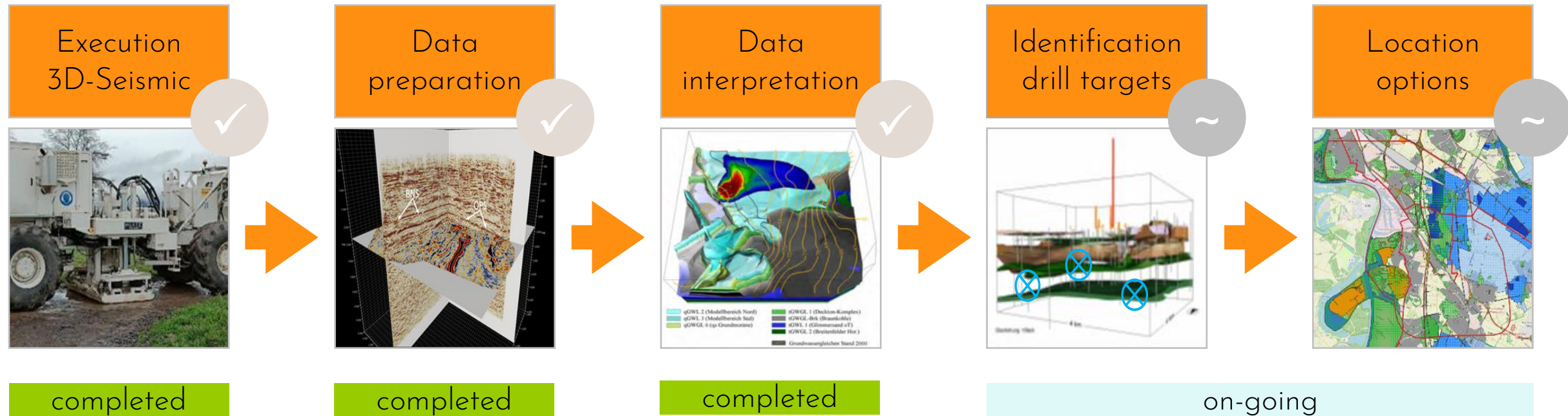
Replacing coal power with green energy

GEOHARDT
Ein Unternehmen von EnBW und MVV

We promote heat

Data preparation and interpretation

What we are currently working on and what happens next



Process of dialogue

The project has been approved and launched.

The associated partners in DEKAPALATIN:

Gefördert durch:



Bundesministerium
für Wirtschaft
und Klimaschutz

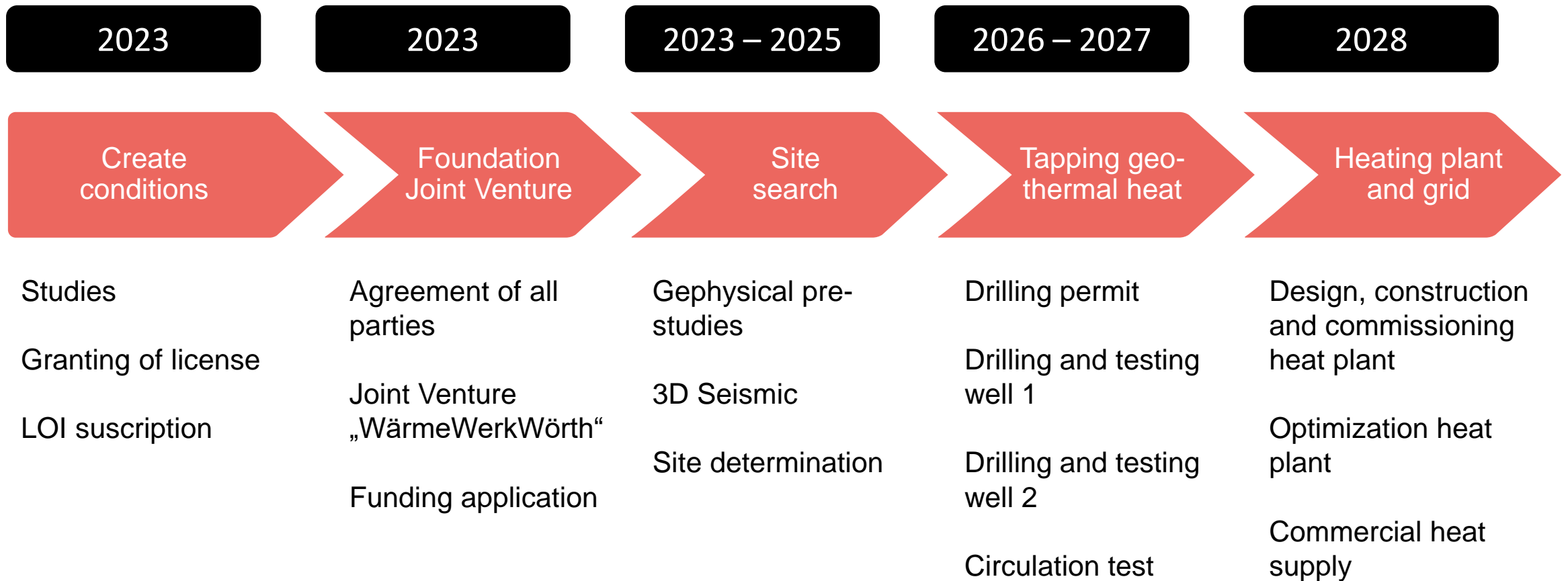
aufgrund eines Beschlusses
des Deutschen Bundestages



DAIMLER TRUCK

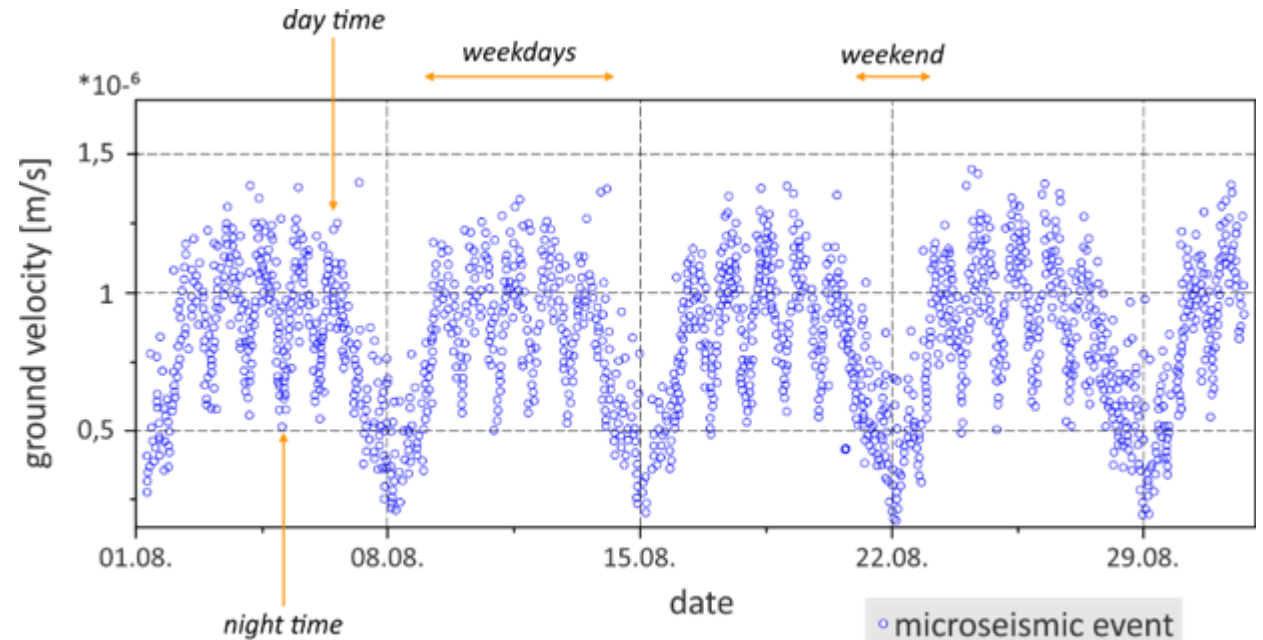
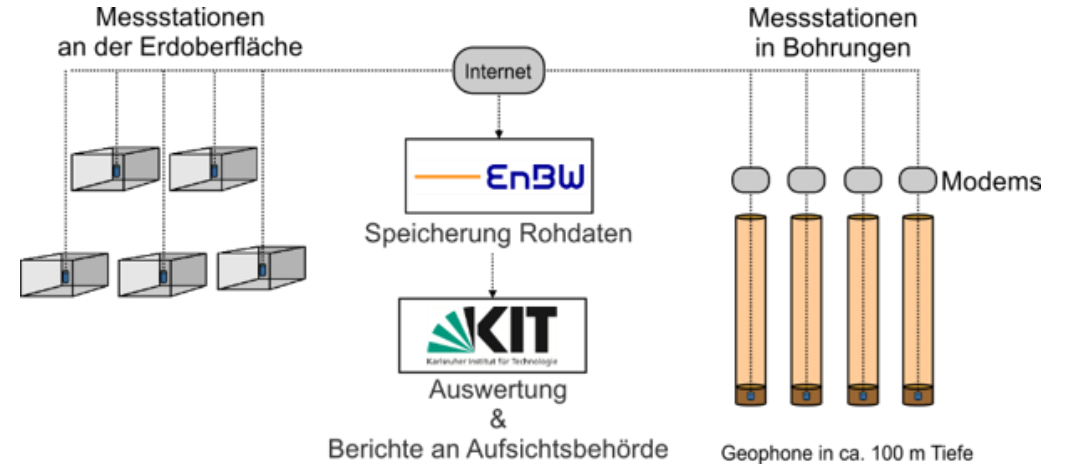


Challenges - ambitious timeline



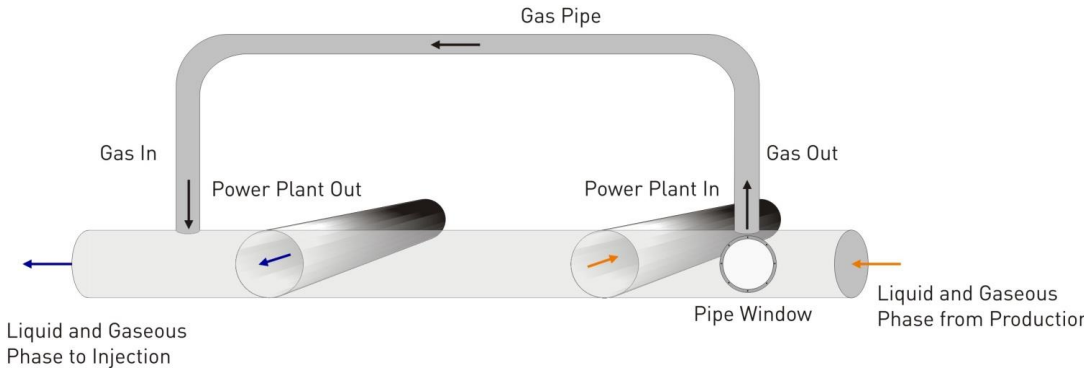
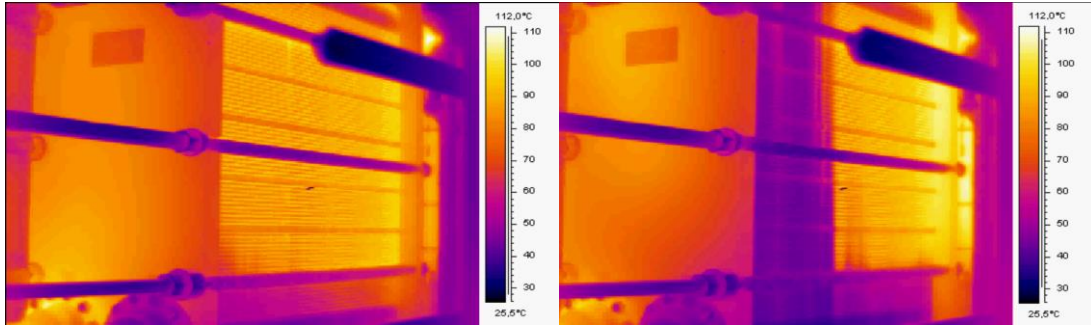
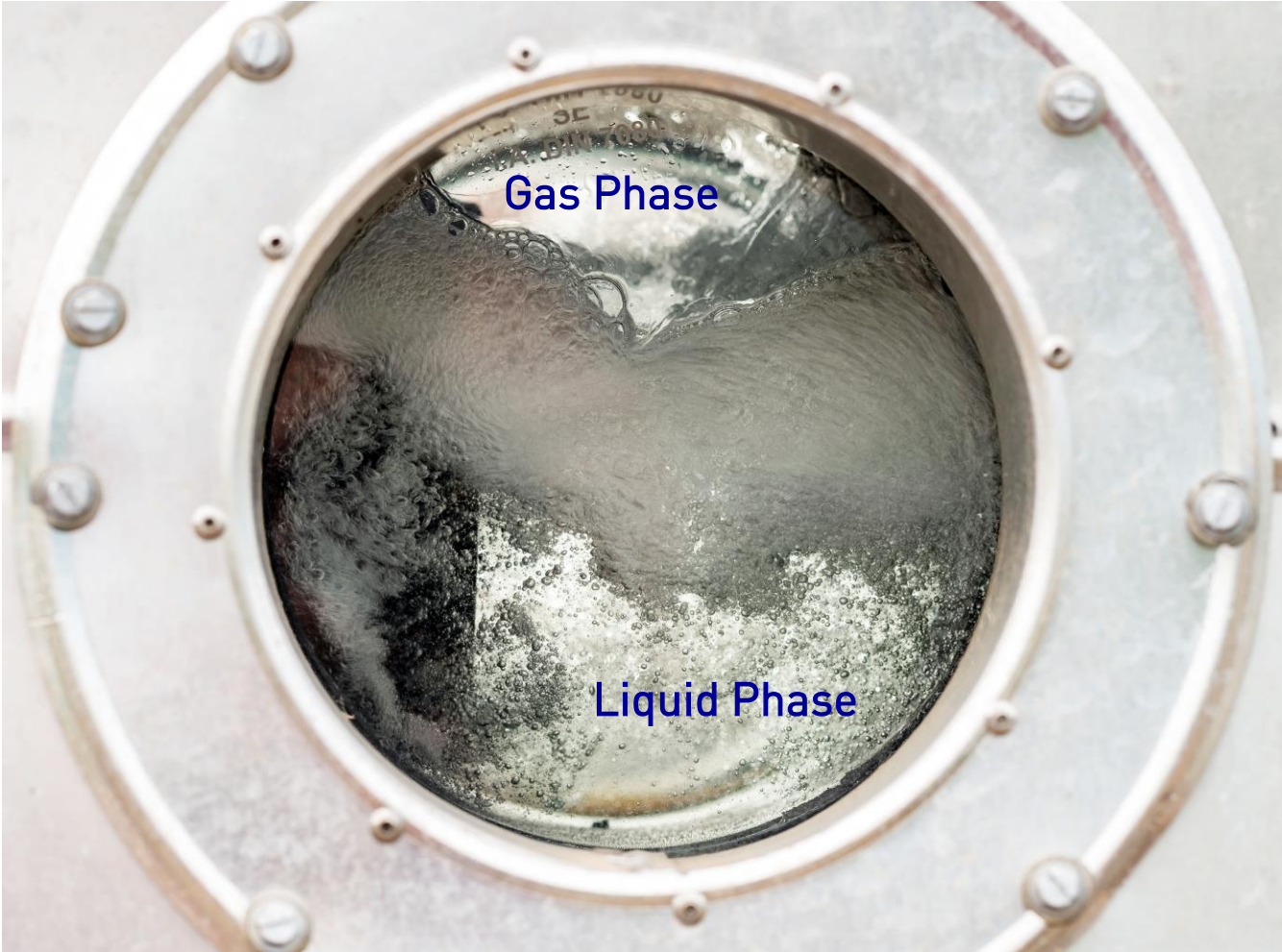
Bruchsal Geothermal Plant – 15 years of operation

Expansion to 55 l/s in 2025, additional wells under development



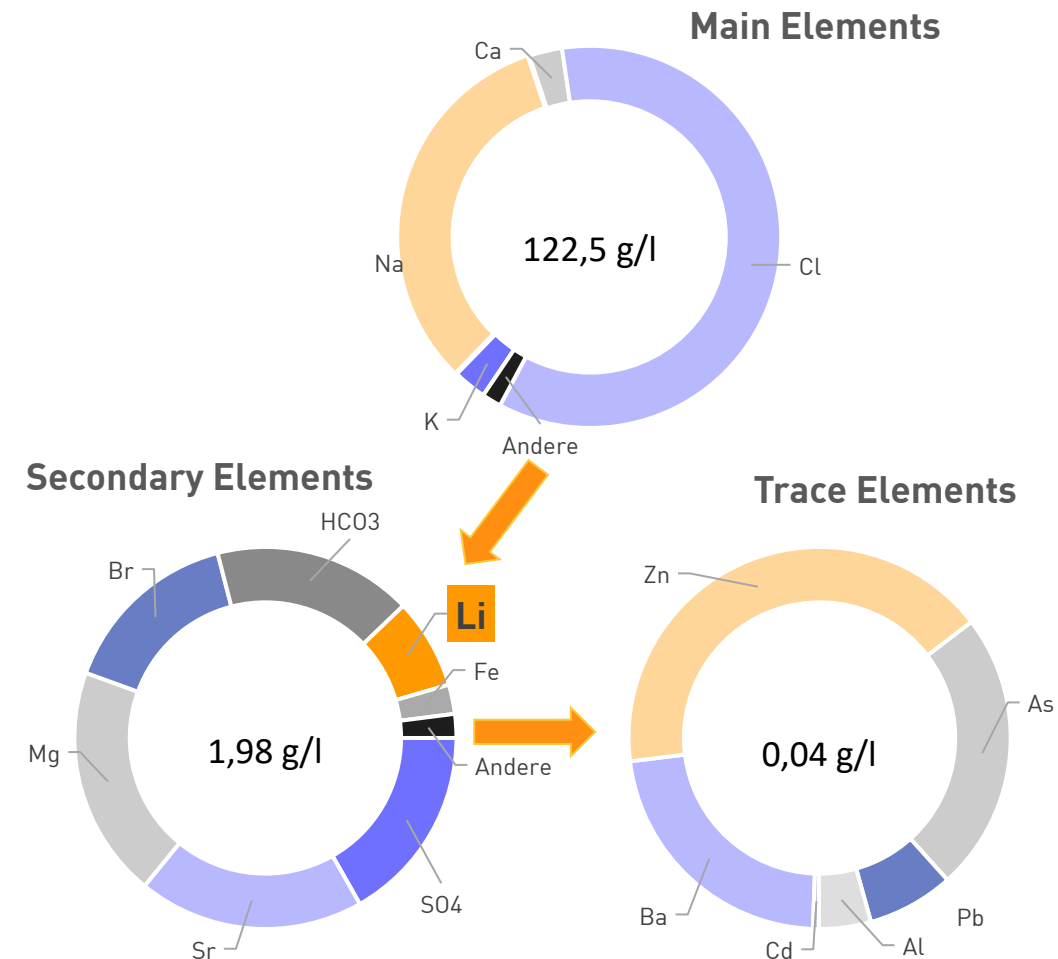
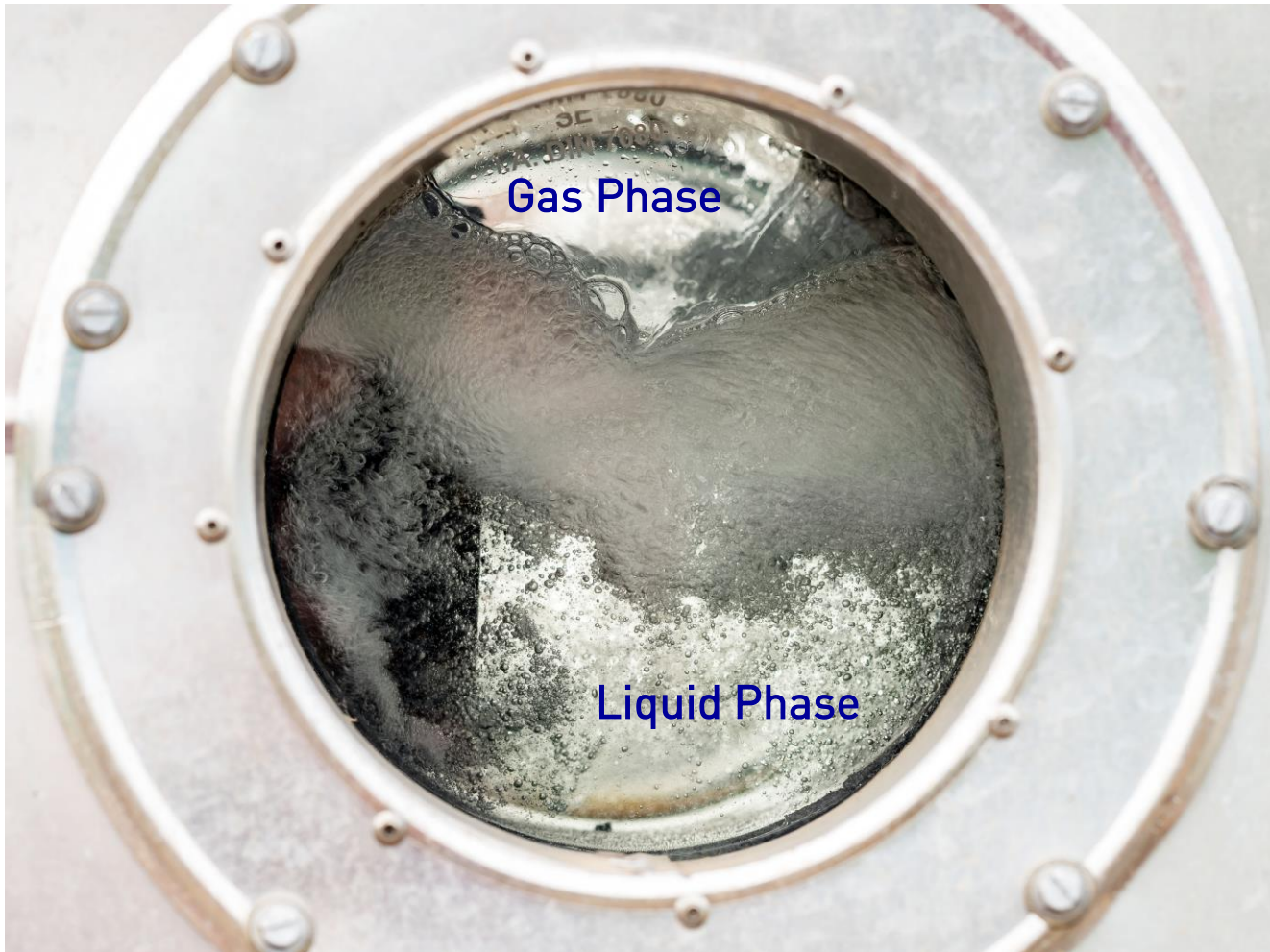
Brine Composition at Bruchsal

Gas phase: 2,2 L CO₂ per kg geothermal brine (norm conditions)



Brine Composition at Bruchsal

Liquid phase: Half as salty as the water of the Dead Sea

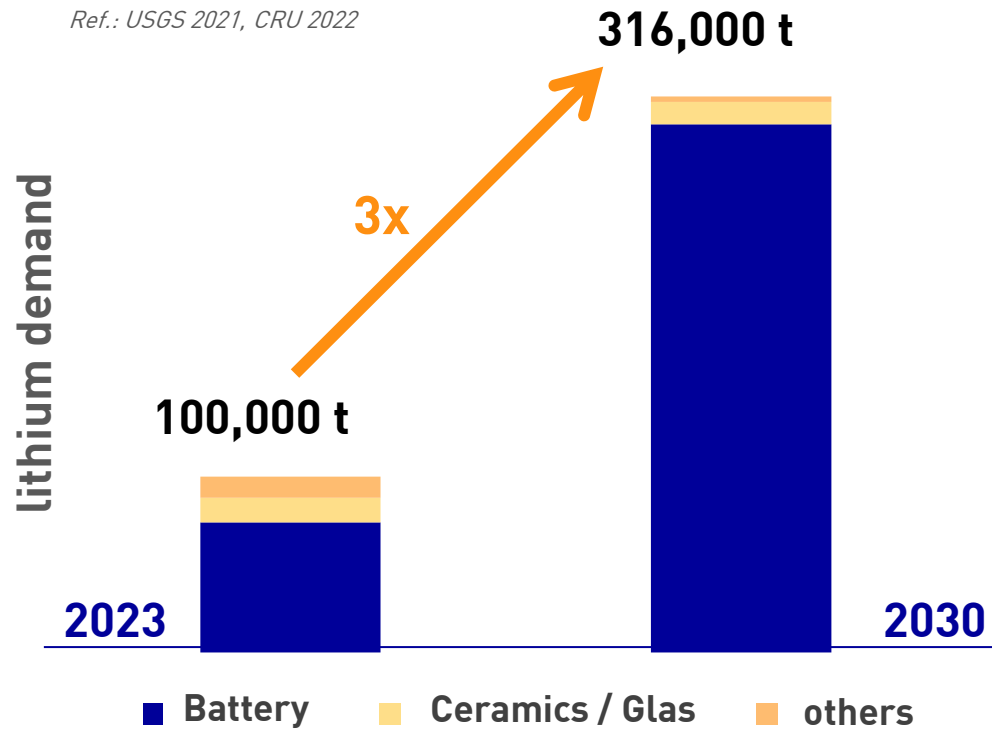


Lithium as co-product

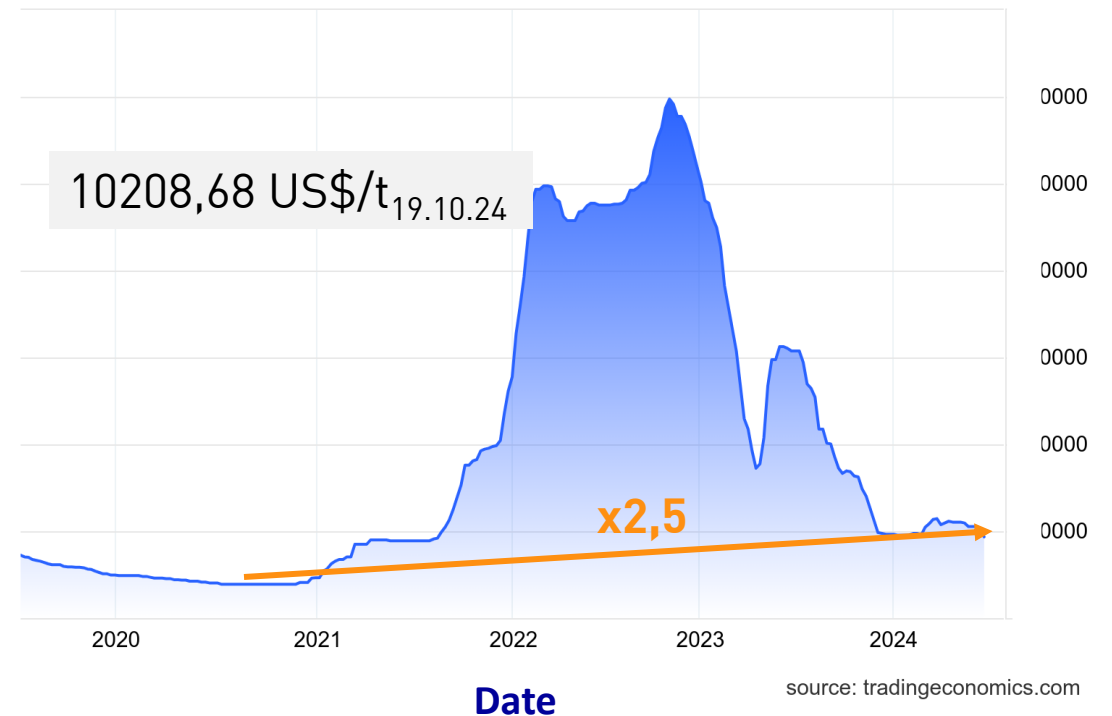
Demand and price development

Development of lithium demand

Ref.: USGS 2021, CRU 2022



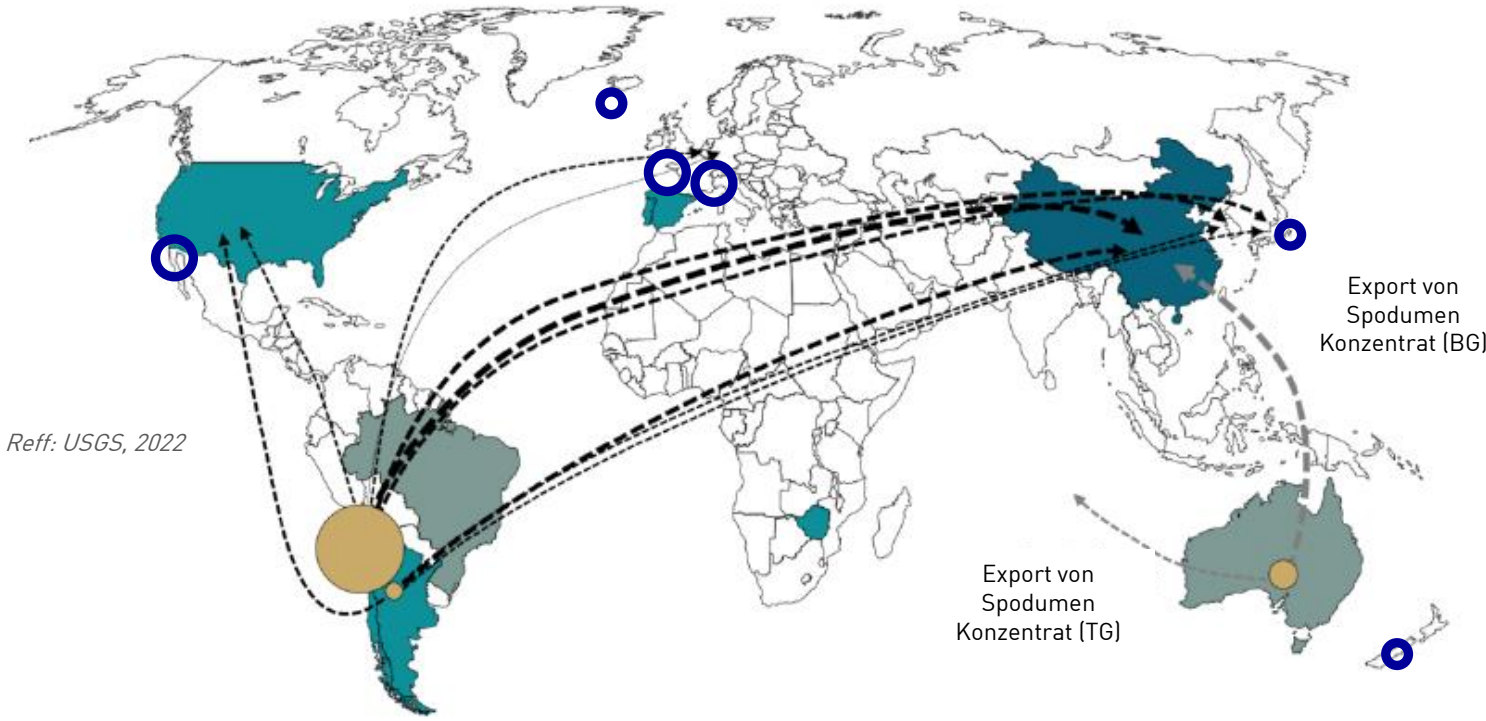
Price development of Li_2CO_3 (LCE)



Lithium production and conversion worldwide

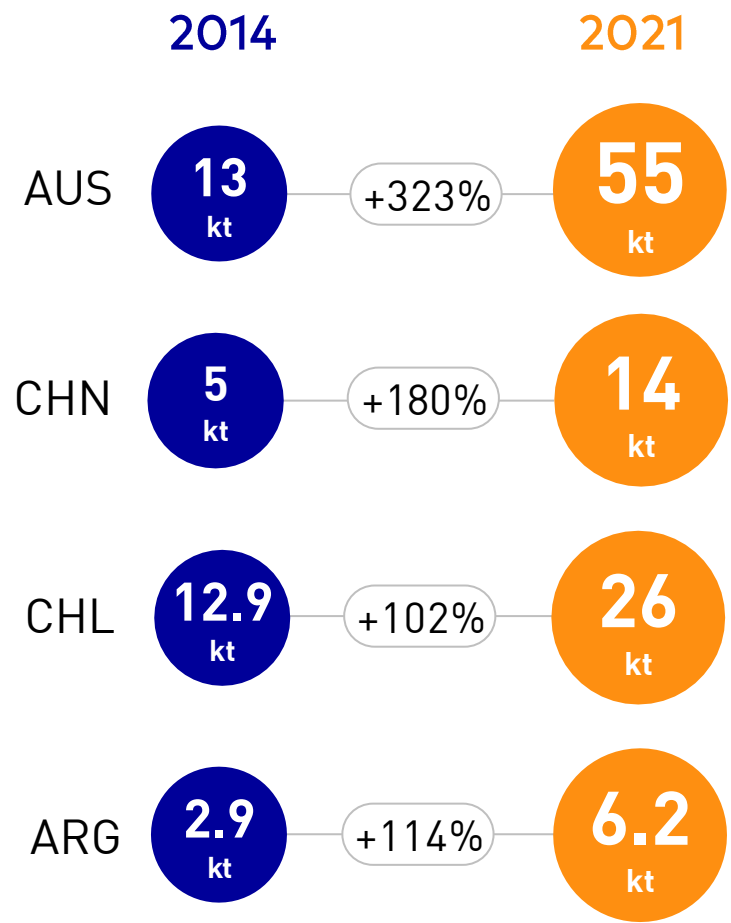
Conventional resources

Important international trade routes (2021)
net-export of lithium (LCE)



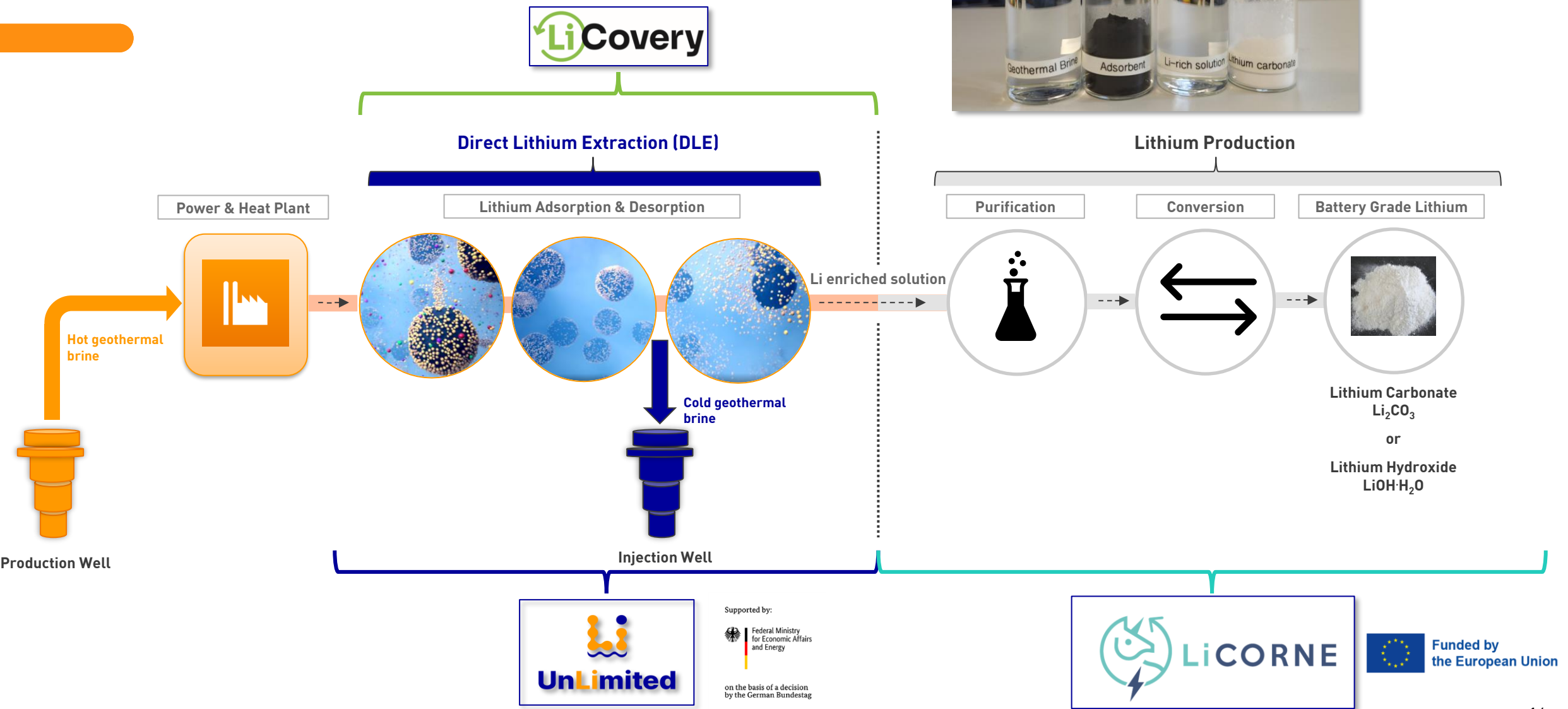
Reff: USGS, 2022

- Production from salars
- Production by mining hard rocks
- Production (salar + hard rock)
- Net-Export
- Lithium from geothermal brines (R&D)



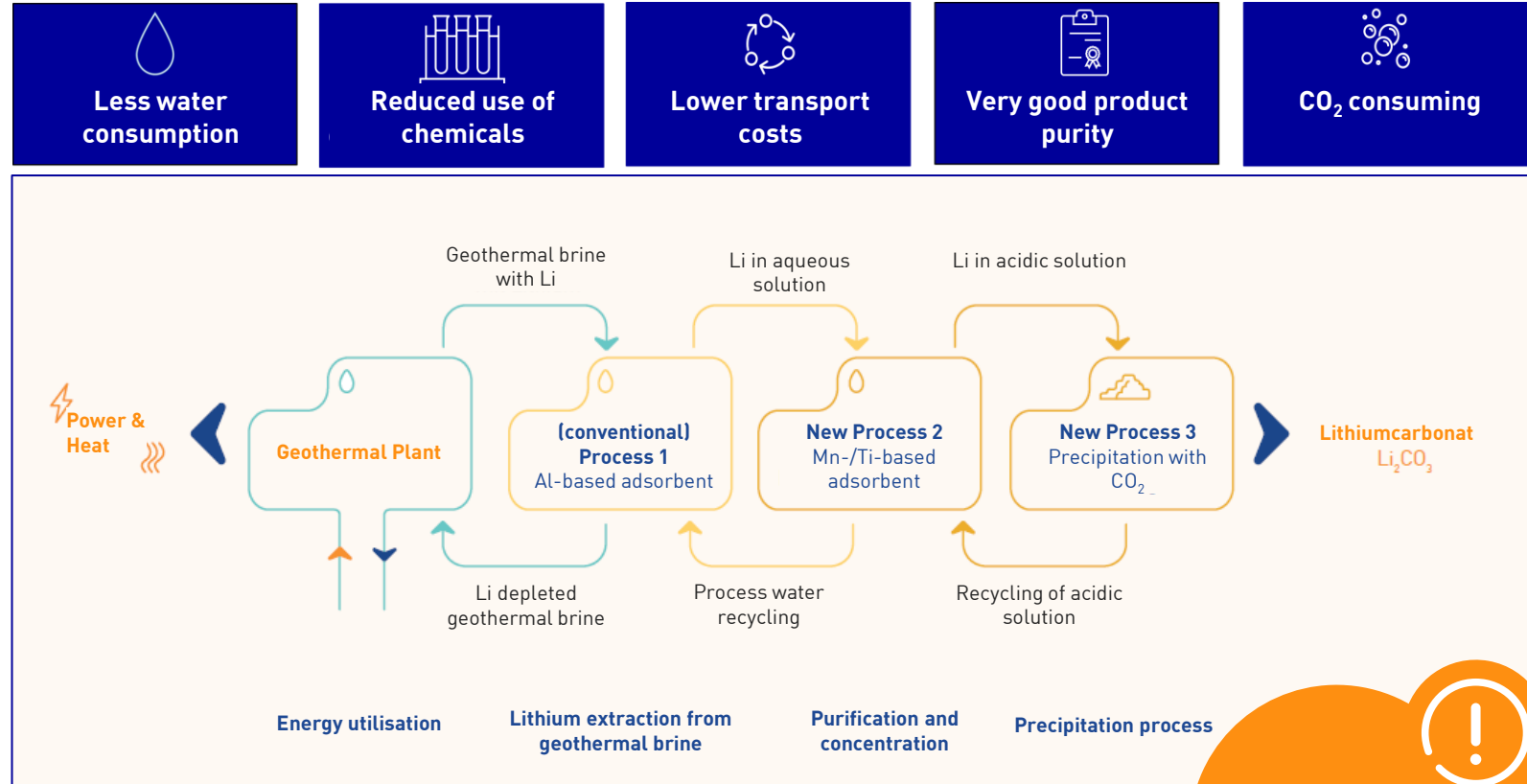
Lithium – EnBW's activities

Recent r&d projects



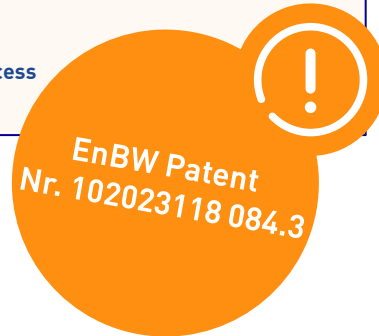
Recent Project Results

New process scheme developed, battery grade lithium produced



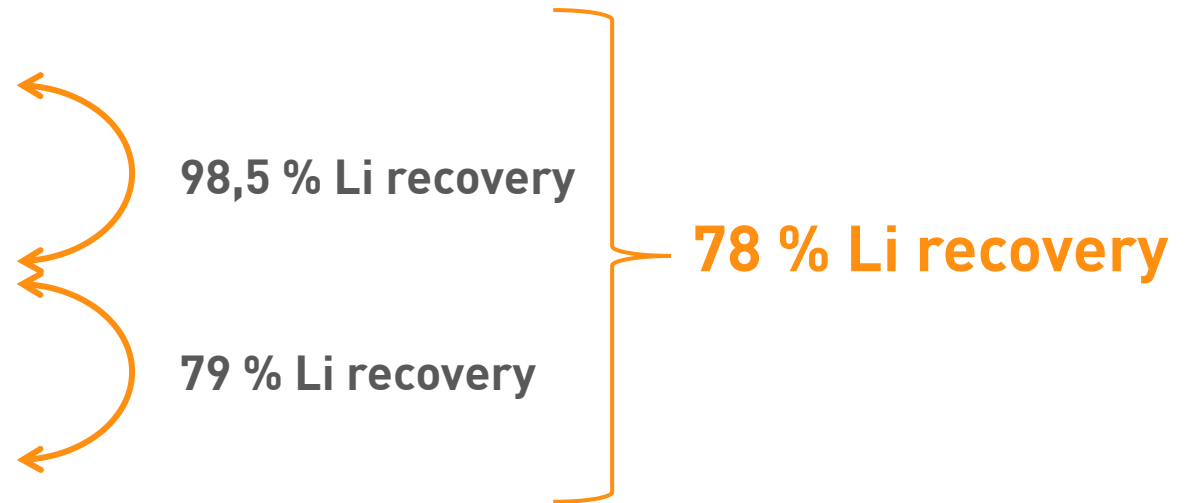
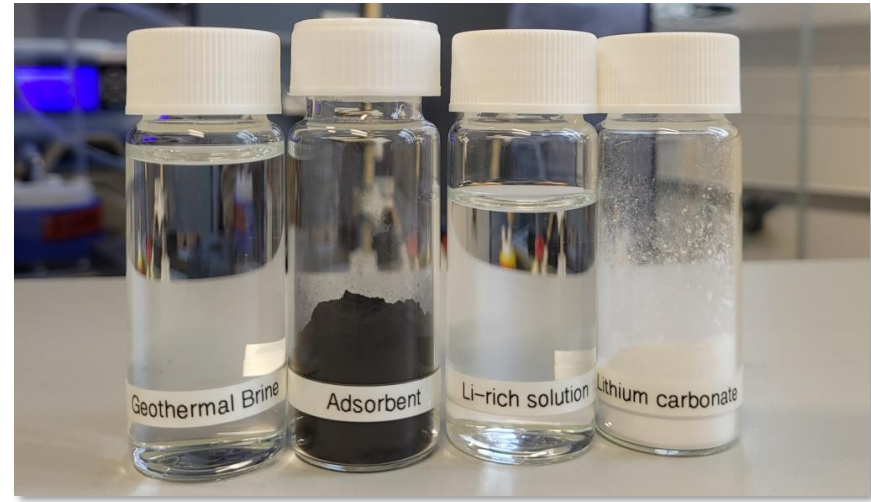
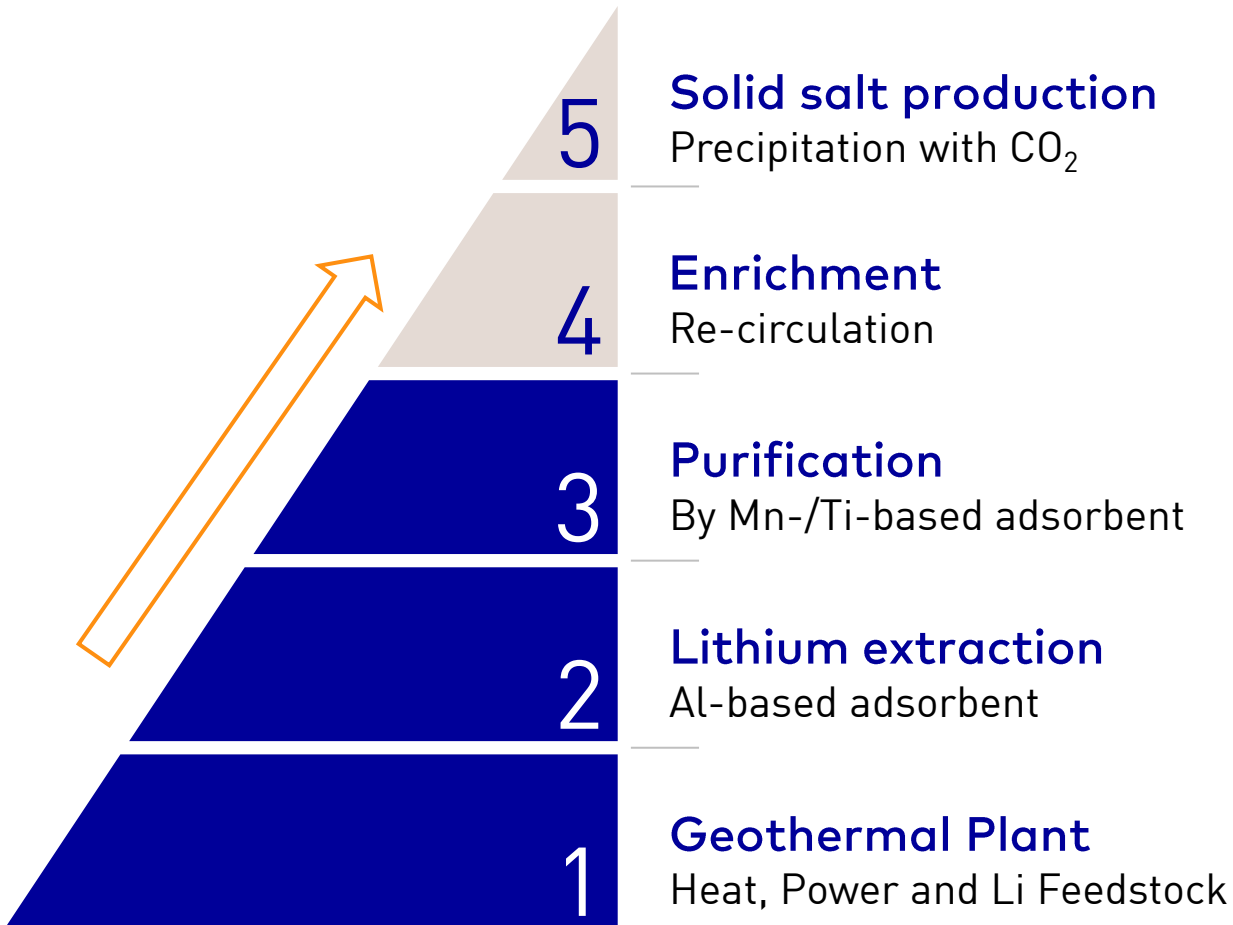
- 3rd generation prototype

- Emission-free process set up and successfully tested
- Sustainability of the resource proven with measurements
- "Bruchsal lithium" produced with >99.54 % purity
- Life cycle assessment and determination of production costs in progress



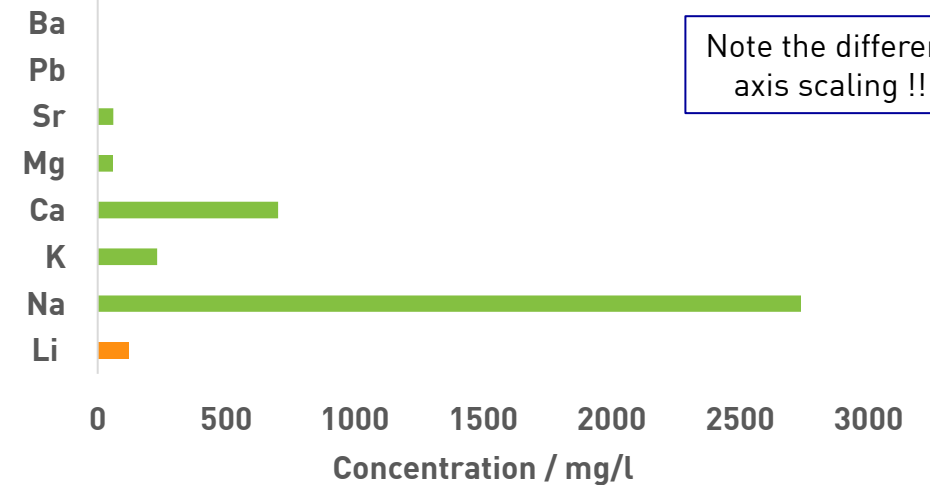
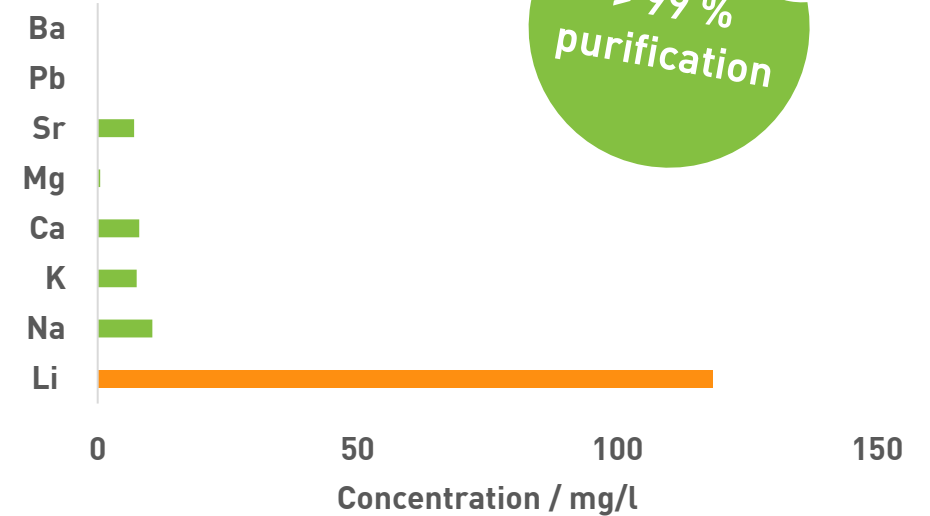
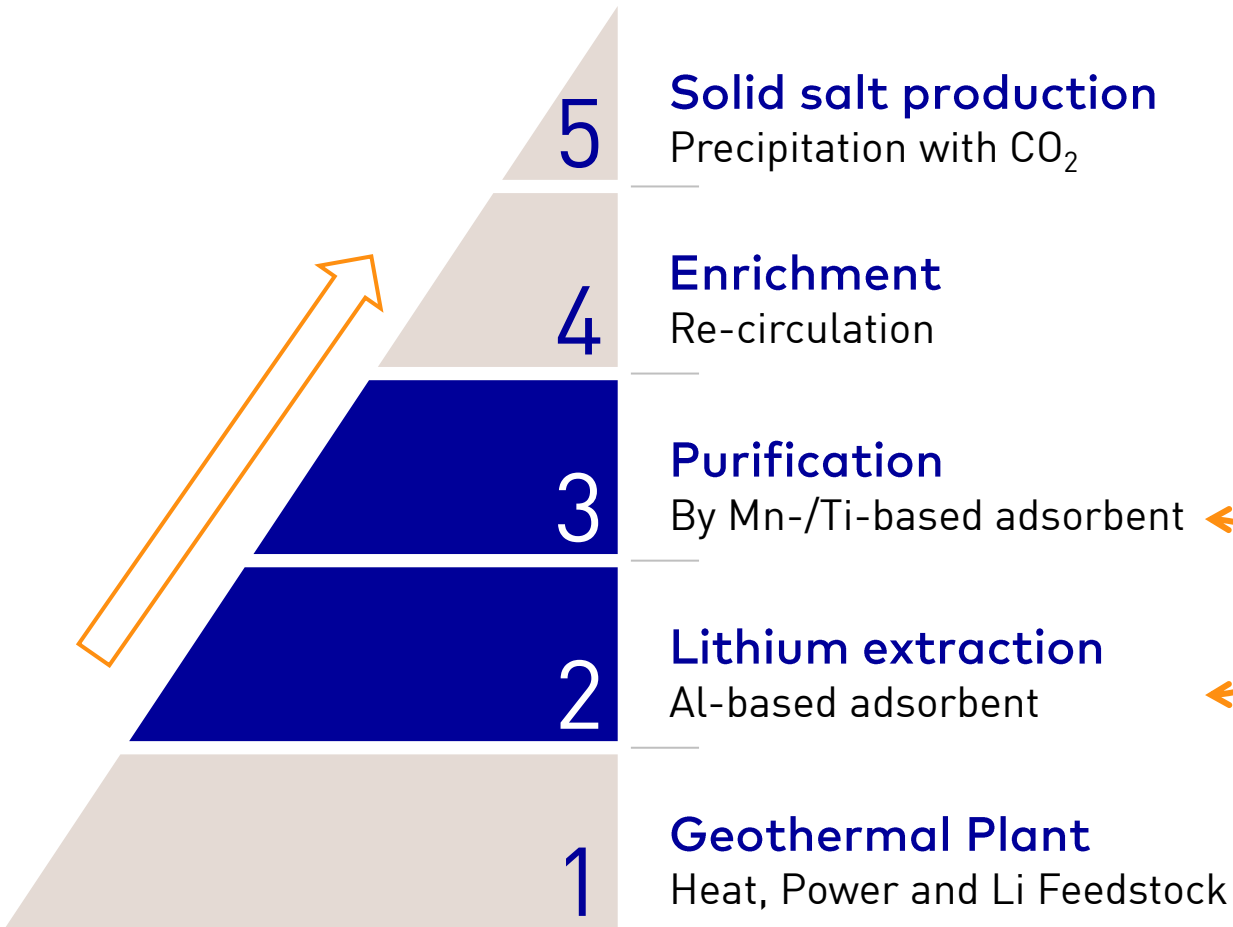
CASCADE-Process

Lithium recovery rates



CASCADE-Prozess

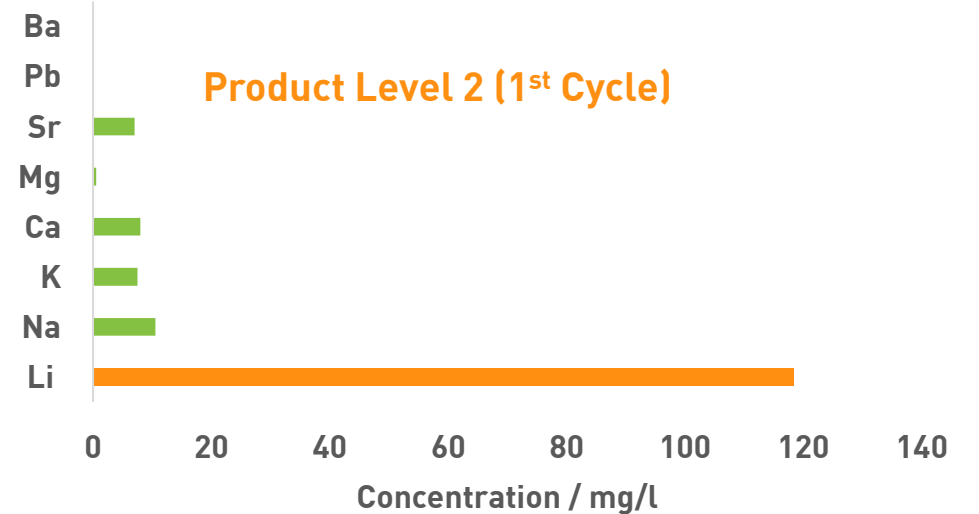
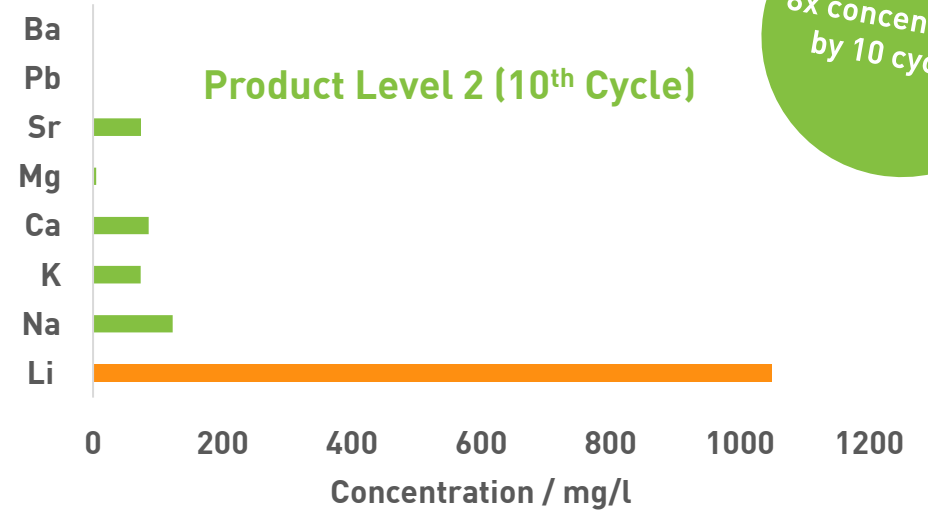
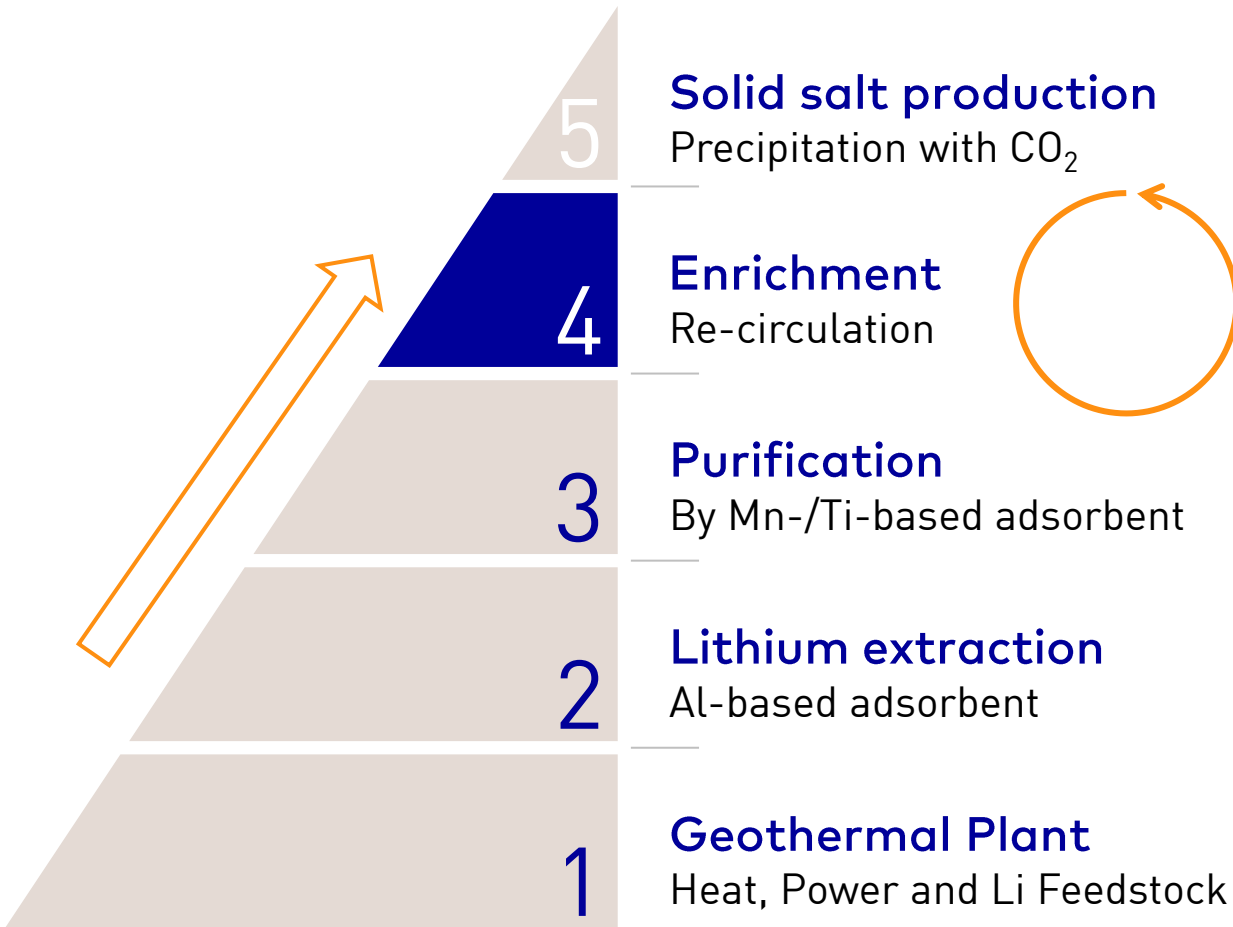
Efficient purification with Mn-/Ti-based adsorbent



CASCADE-Prozess

Enrichment by re-circulation

8x concentration by 10 cycles



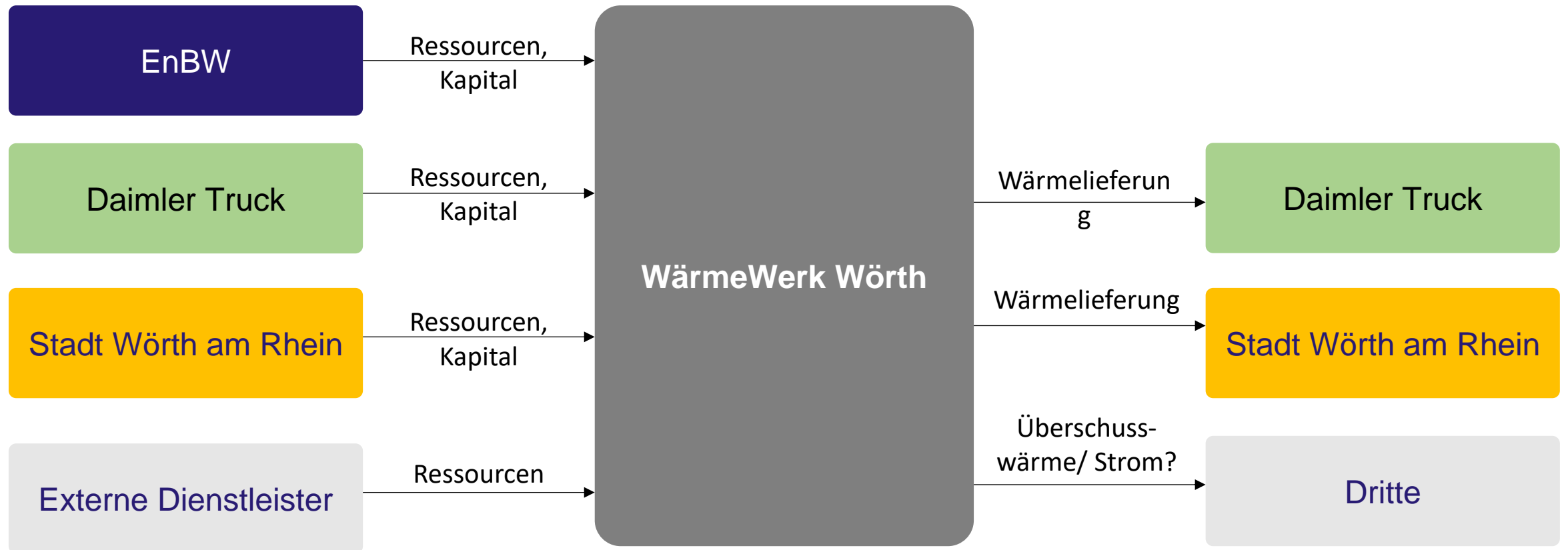
Many Thanks !

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Business Modell – von Kunden zu Partnern



Heat supply for municipalities and industry

Risk sharing, alignment of interests, regional track record, local acceptance

Heat Distribution

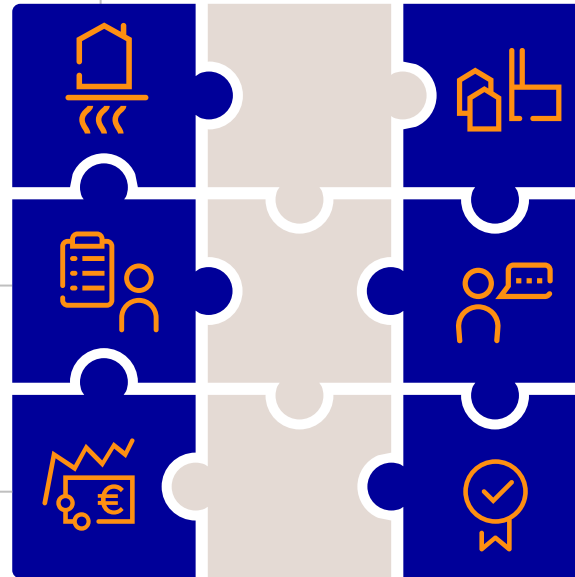
- Existing district heating grids preferable

Risk Sharing

- Financial optimization considering partnering and funding schemes

Exploration & Construction

- Local experience is required



Industrial and Municipal Partner

- Heat demand at least 100 GWh p.a.

Local Public Awareness

- Regional acceptance and citizen-focused dialogue

Operation & Management

- Expertise in geothermal and heat supply business required